

## LUMPY SKIN DISEASE OVERVIEW

- › Lumpy skin disease (LSD) is a serious disease of cattle and water buffalo, spread primarily by biting insects and ticks. LSD can result in significant production losses and animal welfare issues.
- › Following rapid global spread of LSD towards Australia, and heightened risks of incursion, the department is working with stakeholders to progress preparedness activities under the (draft) National LSD Action Plan.
- › Market access losses have been estimated at \$7.39 billion across a range of commodities and markets.
- › The department is developing trade preparedness strategies to mitigate these potential market access losses.

## PREDICTED IMPACT ON EXPORTS



## LSD NATIONAL ACTION PLAN

### LSD TRADE PREPAREDNESS STRATEGY

- #### TRADE IMPACT ANALYSIS (COMPLETED)

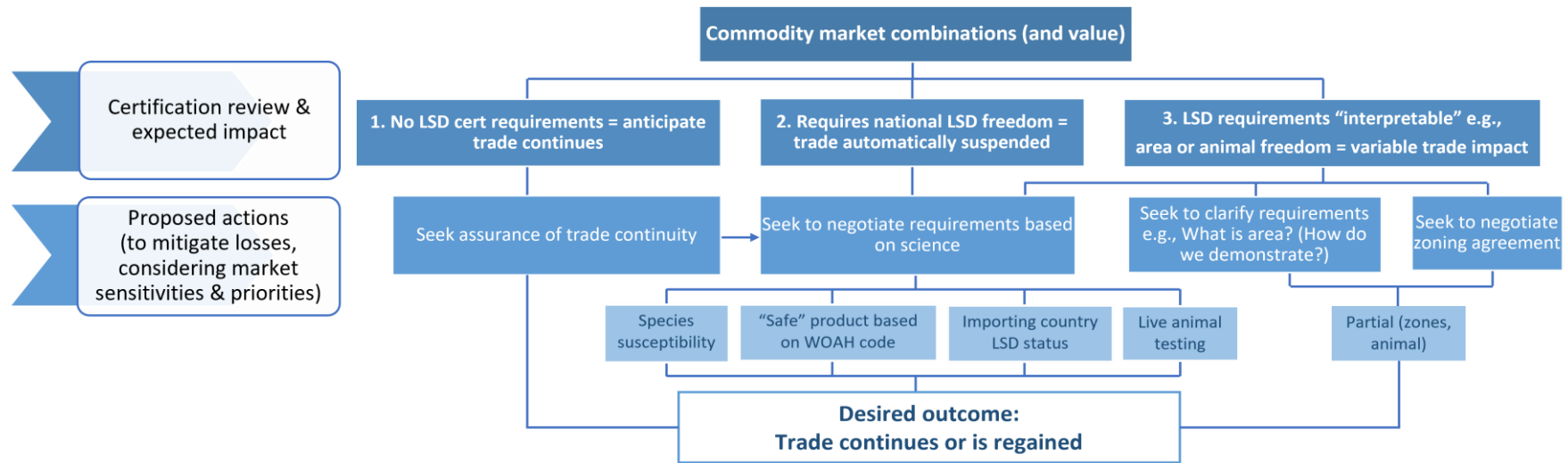
  - › Define trade impacts of LSD detection via an analysis of existing export certification
  - › Scope trade risk mitigation options by commodity and market
- #### INTELLIGENCE GATHERING & STAKEHOLDER CONSULTATION (UNDERWAY)

  - › Intelligence gathering at the individual trading partner level via Australia's overseas network
  - › Domestic stakeholder consultation (workshops)
  - › Finalise trading partner engagement 'tool kit'
- #### PRE-EMPTIVE TRADING PARTNER ENGAGEMENT (NOT STARTED)

  - › Selectively engage priority trading partners to secure or negotiate for trade continuity where feasible
  - › Evaluation of existing market access interests by market and potential sensitivities in bilateral relationships to inform approaches
  - › Identification and potential engagement of alternative markets/safe harbours
- #### LSD INCURSION MARKET ACCESS RESPONSE (NOT STARTED)

  - › Prepare for suspending/restricting trade only where LSD attestations cannot be met
  - › Plan for continued, urgent engagement with trading partners to negotiate continuation or recommencement of trade
  - › Plan for govt-industry communications to manage immediate impacts (e.g., 'on water')

## LSD TRADE PREPAREDNESS DECISION TREE – CERTIFICATION REVIEW, EXPECTED IMPACTS AND PROPOSED MITIGATION ACTIONS



Certification review & expected impact

Proposed actions (to mitigate losses, considering market sensitivities & priorities)

Commodity market combinations (and value)

1. No LSD cert requirements = anticipate trade continues

2. Requires national LSD freedom = trade automatically suspended

3. LSD requirements "interpretable" e.g., area or animal freedom = variable trade impact

Seek assurance of trade continuity

Seek to negotiate requirements based on science

Seek to clarify requirements e.g., What is area? (How do we demonstrate?)

Seek to negotiate zoning agreement

Species susceptibility

"Safe" product based on WOAH code

Importing country LSD status

Live animal testing

Partial (zones, animal)

Desired outcome: Trade continues or is regained